

15 December 2022

Subject: Notification of Rights to Subscribe for Newly Issued Ordinary Shares of Triple i Logistics Public Company Limited

To: Shareholders of Triple i Logistics Public Company Limited

Attachments:

1. Notice of the Allotment of Newly Issued Ordinary Shares and Information Memorandum
2. Certification of Subscription Entitlement issued by the Thailand Securities Depository Co., Ltd.
3. Subscription Form for Newly Issued Ordinary Shares (the “**Share Subscription Form**”)
4. Map of the Venue for Subscription and Payment
5. Additional subscription documents only for subscribers wishing to deposit securities into the Issuer Account and Entity Status Certification and Information Disclosure Consent Form under FATCA of the Thailand Securities Depository Co., Ltd.
6. Power of Attorney for the Subscription of Newly Issued Ordinary Shares

Triple i Logistics Public Company Limited (the “**Company**”), refers to the resolution of the Extraordinary General Meeting of Shareholders No. 1/2022 held on 29 November 2022 (the “**EGM No. 1/2022**”) approving the issuance and allotment of not exceeding 50,775,641 (fifty million seven hundred seventy-five thousand six hundred forty-one) newly issued ordinary shares, with par value of Baht 0.50 (fifty Satang) per share, to the existing shareholders of the Company whose names appear in the share register book as of 8 December 2022 (date on which the names of shareholders with the right to subscribe to the capital increase shares are determined (Record Date)), in proportion to their respective shareholdings (the “**Rights Offering**”), and at the price of Baht 12.00 per share. The subscription ratio is 15 existing ordinary shares to 1 newly issued ordinary share, provided that any fraction of shares from the calculation of such allotment shall be disregarded. The existing shareholders are entitled to oversubscribe the newly issued shares in the proportion as prescribed herein by the Company. The details of the share subscription and allotment as well as other conditions are as shown in the Notice of the Allotment of Newly Issued Ordinary Shares and Information Memorandum (Attachment 1) attached herewith.

The Company would like to hereby notify you of your rights to subscribe for newly issued ordinary shares of the Company in the amount as indicated in the Certification of Subscription Entitlement issued by the Thailand Securities Depository Co., Ltd. (Attachment 2).

In case the shareholders wish to subscribe for the newly issued ordinary shares, please fill out the information in and sign the Share Subscription Form as attached hereto (Enclosure No.3) as well as fully comply with the subscription methods set out in the Notice of the Allotment of Newly Issued Ordinary Shares of the Company. For the subscribing shareholders who wish to have the Company deliver the securities by depositing the shares with the Issuer Account No. 600, please also fill out the additional details and sign the additional documents attached hereto (Attachment 5).

The subscription and payment period shall commence from 26 to 30 December 2022 (5 business days) from 9.00 A.M. – 3.30 P.M. at Asia Plus Securities Company Limited located at 3rd Floor, Sathorn City Tower, 175 South Sathorn Road, Thung Maha Mek Sub-district, Sathorn District, Bangkok 10120 (Please see the map of the venue for subscription and payment in the Attachment 4).

If you have any question regarding the allocation, procedures, and method of subscription, please contact Khun Arisara Thongyoi, telephone no. 02-680-1333 or Khun Sineeya Nualjaem, telephone no. 02-680-1327, Asia Plus Securities Company Limited.

Please be informed accordingly.

Sincerely yours,

Triple i Logistics Public Company Limited

A handwritten signature in blue ink, appearing to read "T. Dalal", with a stylized flourish at the end.

(Mr. Tipp Dalal)
Authorised Director

A handwritten signature in blue ink, appearing to read "Viraj", with a stylized flourish at the end.

(Mr. Viraj Nobnomtham)
Authorised Director