

No. Triple i 014/2022

11 November 2022

Subject Notification the exercise of Warrant of Triple i Logistics Public Company Limited No.1 (III-W1)
(5th exercise)

To The President
The Stock Exchange of Thailand

Refer to Terms of right and duties of issuer and holders of Warrant of Triple i Logistics Public Company Limited No.1 for existing shareholders (III-W1)

According to the issuance of right offering warrant No.1 (III-W1) of Triple i Logistics Public Company Limited ("the Company") totaling 152,326,837 units without charge on 14 May 2020

The Company would like to notify that the schedule of the 5th exercise date shall fall 30 November 2022 as following details

1. The exercise ratio and the exercise price

1 unit of warrant per 1 ordinary shares purchase at exercise price of 6.00 baht per share

2. The notification period for the exercise of warrant

23 – 25 November 2022 and 28 - 29 November 2022 from 09.00 a.m - 3.30 p.m.

3. Place for the exercise and the request and contact person

Warrant exercised agent (Securities Operations Department)

Daol Securities (Thailand) Public Company Limited 87/2 CRC Tower, All Seasons Place, 18th Floor,
Wireless Road, Lumpini, Pathumwan, Bangkok 10330

Ms. Nongnuch Cheiklin and Mr. Wanlop Prasannanuruk

Tel: 02-351-1801 Ext. 5887 and 02-351-1801 Ext. 5898 E-mail: custodian@daol.co.th

4. Subscription Right Method

The warrant holder who would like to exercise the right needs to submit the documents as follows to the warrant exercised agent that above mentioned

4.1 Accurately and completely signed in notification form for exercise of right to purchase common share.

4.2 Warrant certificate or temporary warrant certificate in scripless system, the holder who needs to subscribe the right to filing the warrant withdrawing printed form to the broker. Moreover,

the broker will operate and submit that form to Thailand Securities Depository company limited (registrar) to withdraw the warrant certificate or the temporary warrant certificate for using the right subscription. In the case that the owner cannot receive the new ordinary share certificate or the new warrant (if any) by themselves, the owners have to delegate the attorney and power of attorney.

4.3 Verification of identification

Individuals

- A certified Copy of ID card (in case of lifetime id card, a copy of house registration need to be attached) or valid Civil Servant Identification Card (In case of name/surname change causing the unmatched of name/surname on the warrant, the certificate of change issued by government need to be attached e.g. certificate of name / surname change). In case of foreigners, use a copy of a valid passport with certified true copy

Juristic persons

- A certified copy of certificate of incorporation issued by the Ministry of Commerce not over 6 months prior to the exercise date with certified true copy by the authorized director according to the certificate of incorporation.
- A Power of attorney (If any)
- A certified copy of valid identification card of delegation or attorney
- In case of foreign juristic person to use the book to establish a juristic person, Memorandum of Association or a Company Certification of validity not over 6 months from the date of issuance until the exercise date by authorized directors to sign and certify with the company seal (if any) and identification documents of the authorized director ready to sign for certification. All documents must be signed by a Notary Public and certified by the Thai embassy or the Thai consulate in the country where the documents were prepared (authentication) with validity not over 6 months from the date of issuance until the exercise date

5 Payment Method/ Evidence of Payment

5.1 Warrant holders which intends to exercise the right to purchase ordinary shares of the Company **fill in the information on the special payment statement (Bill Payment)** attached with the form for the exercise of right to subscribe for ordinary shares by filling in Ref.1 for the Mobile Phone Number and Ref.2 for the 13 digit ID card number or passport number and pay cash at Siam Commercial Bank PCL, all branches nationwide, account name **“Daol Securities (Thailand) Public Company Limited For Shares Subscription”, Account number 049-3-14389-9**, which the payment can be made between 9.00 a.m. on 23 November 2022 and

3.30 p.m. on 29 November 2022, and submit the evidence of payment with the notification form for exercise of right to purchase common share no later than 29 November 2022 at 3.30 p.m.

5.2 In the case that the warrant holder wishing to exercise the right to purchase ordinary shares and intend to pay for shares by cheque/draft/cashier cheque, the payment must be able to be collected from the clearing house in Bangkok within 1 business day only by crossed the order “Daol Securities (Thailand) Public Company Limited For Shares Subscription” and submit the evidence of payment (Bill Payment) no later than 25 November 2022 at 11.00 a.m.

5.3 In the case that the warrant holder wishing to exercise the right to purchase ordinary shares and intend to pay for the shares by transferring via BAHTNET system, the payment must be made to the account name “Daol Securities (Thailand) Public Company Limited For Shares Subscription”, Account number 049-3-14389-9, Saving account, Siam Commercial Bank Plc., Wireless Road Branch, which the payment can be made between 9.00 a.m. on 23 November 2022 and 11.00 a.m. on 29 November 2022. In this regard, the warrant holder is responsible for all transfer fees and/or any other fees incurred from the money transfer transaction.

In this regard, the exercise of the right to purchase the newly issued ordinary shares will be completed only when the representative notifying the intention to exercise the right to receive the evidence supporting the exercise of rights as mentioned above and can only collect such amount. If the agent notifies the intention to exercise the rights, cannot collect money, in any case that is not caused by the fault of the company and/or the agent receiving the notification of intention to exercise will assume that the warrant holders intend to cancel the exercise of the right to purchase the newly issued ordinary shares at that time, the Company reserves the right to accept reservations by mail and pay by cash.

Details and other conditions other than those mentioned above, please consider the requirements regarding the rights and obligations of the issuer and the warrant holders to purchase the newly issued ordinary shares of Triple i Logistics Public Company Limited according to the warrants, III-W1 which can be downloaded from the Company's website at <http://www.iii-logistics.com>. If there is a condition regarding the exercise of rights to purchase ordinary shares of the Company, please contact us at the contact location above on working days and hours (Mon. – Fri., 9.00 a.m. to 5.00 p.m.)

Please be informed accordingly,

Yours faithfully

(Mr. Tipp Dalal)
Chief Executive Officer